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AMS HEALTH CARE MORTGAGE CORPORATION SECURES \$97.6 MILLION FHA INSURED MORTGAGE COMMITMENT FOR CONSTRUCTION OF NEW ORLEANS EAST HOSPITAL

JACKSONVILLE, FL and NEW ORLEANS, LA: (OCTOBER 15, 2012) – More than seven years after the devastation of Hurricane Katrina resulted in the shuttering of the former Pendleton Methodist Hospital, AMS Health Care Mortgage Corporation ("AMS"), a HUD-licensed mortgage lender, has secured an FHA 242 Hospital Mortgage Insurance Commitment from the U.S. Department of Housing and Urban Development ("HUD"), to restore acute care services to the 80,000 residents of New Orleans East. The \$97.6 million loan to the Parish Hospital Service District of the Parish of Orleans – District "A" ("HSD"), a political subdivision of the State of Louisiana, will be used to construct a full service state-of-the-art 80 bed hospital offering inpatient and outpatient care. The loan, backed by the full faith and credit of the U.S. Treasury, will provide an exceptionally low fixed interest rate and amortize over a period of 25 years after completion of construction. AMS, HUD, and the entire project team worked diligently to secure HUD's commitment prior to September 30, 2012, thus avoiding a mandated insurance premium increase that would have cost the HSD an additional \$3.6 million over the life of the loan.

"This is an important milestone that could not have been achieved without the commitment, collaboration and hard work of the board and local legislators," said Mayor Mitch Landrieu. "We are now one very important step closer to achieving our goal. The strength of the U.S. Government is now behind the financing of the New Orleans East Hospital and we will continue to move forward to bring this full service hospital to the New Orleans East community."

AMS, an FHA approved mortgage lender, specializes in obtaining financing for hospitals and select residential care facilities, and is consistently the leading FHA 242 originating banker for new FHA 242 loans.

2009 FHA 242 Rankings				2010 FHA 242 Rankings				2011 FHA 242 Rankings				2012 FHA 242 Rankings			
Rank	Firm	Volume	<u>%</u>	Rank	<u>Firm</u>	Volume	<u>%</u>	Rank	<u>Firm</u>	Volume	%	Rank	<u>Firm</u>	Volume	<u>%</u>
1	AMS	755,874,500	69.8%	1	Tyll & LaVigne	373,562,900	21.7%	1	AMS	210,000,000	52.8%	1	AMS	97,604,300	39.7%
2	Tyll & LaVigne	100,253,000	9.2%	2	AMS	326,886,500	19.0%	2	JP Morgan	65,224,000	16.4%	2	Cain Brothers	54,850,000	22.3%
3	Innovative Capital	84,755,000	7.8%	3	Goldman Sachs	292,500,000	17.0%	3	Innovative Capital	30,940,000	7.8%	3	Innovative Capital	37,130,000	15.1%
4	Bank of America	79,308,000	7.3%	4	Bank of America	279,848,000	16.3%	4	Sims Mortgage	29,098,700	7.3%	4	Lancaster Pollard	32,000,000	13.0%
5	Red Capital	36,175,000	3.3%	5	Lancaster Pollard	156,787,000	9.1%	5	Lancaster Pollard	25,749,300	6.5%	5	Red Capital	13,699,000	5.6%
6	Dougherty	18,300,000	1.7%	6	Walker & Dunlop	168,372,800	9.8%	6	Dougherty	22,000,000	5.5%	6	Dougherty	<u>10,717,40</u> 0	4.3%
7	Column Guaranteed	2,985,700	0.3%	7	Dougherty	58,350,000	3.4%	7	Cain Brothers	14,950,000	3.7%			246,000,700	100%
8	Lancaster Pollard	2,389,200	0.2%	8	Berkadia	63,000,000	3.7%			397,962,000	100%				
9	Capmark Finance	2,345,000	0.2%			1,719,307,200	100%								
		1,082,385,400	100%												
Source: AMS and HUD, for Gov't fiscal year ended 9/30/2009					Source: AMS and HUD, for Gov't fiscal year ended 9/30/2010				Source: AMS and HUD, for Gov't fiscal year ended 9/30/2011			Source: AMS and HUD, for Gov't fiscal year ended 9/30/2012			